

## The Rotary Foundation Grant Model

## Follow the Money:

- Club members contribute to TRF; Clubs report total contribution at the end of each Rotary year.
- Annual fund contributions are invested for a three-year period.
- In the third year, the money is divided 50/50 between the District and the World Fund
- The district's portion of the funds are called District Designated Funds (DDF)
- Interest earned during those three years is used to cover administrative expenses (If insufficient to cover these expenses, 5% of the 50% can be used; to date that has not happened)
- Districts can use up to 50% of their DDF to pay for club and district projects through District Grants.
- The remaining DDF may be used for Global Grants or donated to PolioPlus, the Rotary Peace Centers or another district.
- Polio Plus contributions are matched 2:1 by the Bill and Melinda Gates Foundation and are spent immediately for polio eradication efforts.
- If DDF is not used in a given year it accumulates in the district's account and may only be used thereafter for Global Grants
- World Fund contributions are used to match Global Grants.

- The World Fund matches DDF (1:1) for contributions to a Global Grant.
- District Grants can be any amount while Global Grants must be at least \$30,000.
- Polio Plus contributions are matched 2:1 by the Bill and Melinda Gates Foundation and are spent immediately for polio eradication efforts.
- Any surplus in the World Funds goes to the Endowment Fund.
- Rotarians have the option of contribution in larger amounts.
  - Major Donors
  - Bequest Society
  - Paul Harris Society
  - o Paul Harris Fellow